

HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

July 2, 1992

RECORDATION NO. 16736-13 FILED 1425

JUL 6 1992 - 10:40 AM

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

Dear Ms. Lee:

Enclosed for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, three (3) executed counterparts of a document entitled Letter of Termination and Release (the "Termination") pertaining to the Master Leasing Agreement dated as of January 5, 1984 by and between BLC Corporation, as Lessor and Indiana Michigan Power Company which should be included as part of the filing recorded on January 22, 1990 and assigned Recordation No. 16736.

In connection with the recording of this Termination, please note the following information:

Names and Addresses of Executing Parties:

BLC Corporation ("Lessor")
2655 Campus Drive, Suite 200
San Mateo, California 94403-2573

Indiana Michigan Power Company ("Lessee")
c/o American Electric Power Service Corporation
1 Riverside Plaza
Columbus, OH 43215

Equipment: Forty-one (41) three-pocket open top hopper railcars as described in Schedule A.

The filing fee of \$16.00 is included in the enclosed check. Please file the Termination under the next available recordation number. Thank you.

Sincerely,



Sharon L. Van Fossan
Contract Administrator

svf
Enclosures

JUL 6 10 30 AM '92
MOTOR OPERATING UNIT



BLC CORPORATION

2655 CAMPUS DRIVE, SUITE 200, SAN MATEO, CALIFORNIA 94403-2573

EXECUTIVE OFFICES

AREA CODE 415
573-1200

16736-B
JUL 6 1992 10 40 AM
INTERSTATE COMMERCE COMMISSION

July 15, 1991

Interstate Commerce Commission
12th and Constitution Ave., N.W.
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Re: Master Leasing Agreement, dated as of January 5, 1984 (the "Master Lease"), by and between BLC Corporation, as Lessor and Indiana Michigan Power Company, as Lessee.

Dear Ms. Lee:

Indiana Michigan Power Company has satisfied its obligation to BLC Corporation under the above referenced Master Lease for that specific railroad equipment more fully described on the attached Schedule A. BLC Corporation is therefore requesting the cancellation, termination and release of all documents which BLC recorded with the ICC relating to such specific railroad equipment.

BLC's ownership interest as Lessor in the above mentioned railroad equipment was recorded with the ICC under Rider No. 6 amending the above referenced Master Lease. Rider No. 6 was filed with the ICC on January 22, 1990 and assigned Recordation No. 16736.

Please feel free to contact me at (800) 227-6516 if you have any questions in this matter.

Thank you in advance for your assistance in this matter.

Very truly yours,

Edmond P. Browne
Senior Vice President - Credit

EPB/las
Enclosure

SCHEDULE A

EQUIPMENT DESCRIPTION

- (41) Used 100 ton, three pocket open hopper cars bearing the following road numbers:

<u>AEPX Car #</u>	<u>AEPX Car #</u>	<u>AEPX Car #</u>	<u>AEPX Car #</u>
751	822	842	1029
762	826	843	1031
773	829	846	1058
784	831	847	1060
791	832	850	1062
798	835	1011	1069
804	836	1013	1075
812	837	1017	1079
818	840	1018	1081
821	841	1020	1107
			1110

- (26) Used 100 ton, three pocket open hopper cars bearing the following road numbers:

<u>AEPX Car #</u>	<u>AEPX Car #</u>	<u>AEPX Car #</u>
855	874	894
856	877	895
859	879	901
860	885	905
861	886	906
862	890	978
864	891	1004
866	892	1007
872	893	